**Individual Self-Certification**

Tax Regulations1 require us to collect information about each investor’s tax residency. In certain circumstances (including if we do not receive a valid self-certification from you) we may be obliged to share information on your account with HMRC. If you have any questions about your tax residency, please contact your tax advisor. Should any information provided change in the future, please ensure you advise us of the changes promptly.

**Tax residency**

Please indicate all countries in which you are resident for tax purposes and the associated Tax Reference Numbers in the table below. If you are a US citizen or resident, please include United States in this table along with your US TaxIdentification Number.

| **Country/Countries of Tax Residency** | **Tax Reference Number** |
| --- | --- |
|  |  |
|  |  |
|  |  |
|  |  |

If you are not resident in any country for tax purposes, please tick this box

**Declaration**

I declare that the information provided on this form is to the best of my knowledge and belief, accurate and complete.

I agree to notify [insert name of financial institution] immediately in the event the information in the self-certification changes.

Signed by (please print name): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Permanent Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date of birth: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1 The term “Tax Regulations” refers to regulations created to enable automatic exchange of information and include FATCA2, various Agreements to Improve International Tax Compliance entered into between the UK and its Crown Dependencies and its Overseas Territories and the OECD Common Reporting Standard for Automatic Exchange of Financial Account Information.

2 The term “FATCA” refers to The Foreign Account Tax Compliance provisions contained in the US Hire Act 2010.